

## Annexure - II

**FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)**

(details should be certified by the auditors)

1 For Quarter Ended	31st December 2025
2 ISIN :	INE 149C01013
3 Face Value :	Rs.10/-
4 Name of the Company	Inditalia Refcon Ltd
5 Registered Office Address	7 & 8 B, 1ind Floor, West View No.1, S.V Road, Santacruz (West), Mumbai - 400 054
6 Corporate Address	D1, Krishna CHS, Subhash Road, Vile Parle (East), Mumbai 400 057
7 Telephone & Fax Nos.	9820308732/9004878732
8 Email address	ohminditalia@yahoo.com

9 Names of the Stock Exchanges where the company's securities are listed : BSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	11900700	100%
11 Listed Capital (Exchange-wise) (as per company records)	11900700	100%
12 Held in dematerialised form in CDSL	1,14,463	0.96
13 Held in dematerialised form in NSDL	59,537	0.5
14 Physical	1,17,26,700	98.54
15 Total No.of shares (12+13+14)	11900700	

16 Reasons for difference if any, between (10&amp;11) , (10&amp;15) , (11&amp;15) : NIL

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No ) YES  
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any. NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NA

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay : NO REQUESTS PENDING

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NA		
Pending for more than 21 days	NA		

22 Name, Telephone &amp; Fax No. of the Compliance Officer of the Co. CS Sonam Bhura ceased to work as Compliance officer w.e.f. 5th December 2025

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor  
Ms.Nisha Kishu Gidwani Tel:9920740933 Membership No.A45729, COP:16658  
Nisha&Associates  
L-1303,Bhoomi Acres Phase 2,Behind  
Hiranandani Estate Waghbil, Off.  
Ghodbander Road, Thane West  
40061524 Appointment of common agency for share registry work if yes (name & a India) Purva Sharegistry (India) Pvt. Ltd  
9 Shiv Shakti Ind. Estt. J R Boricha Marg, Lower Parel (E) Mumbai  
400011

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NO

For Inditalia Refcon Ltd

Date : 06/01/2025  
Place : Mumbai

Practicing Company Secretary  
Mem. No. : 45729  
COP : 16658  
P.R.No. : 5638/2024  
UDIN : A045729G003150050

(MANAGING DIRECTOR)  
DIN : 01826116