

General Information

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|---|--------------------------|
| Name of the Company : Inditalia Refcon Limited | |
| Scrip Code, class of security : 517526, Equity shares | |
| Quarter ended : 31-12-2015 | |
| General information [Abstract] | |
| Scrip code | 517526 |
| Name of the company | Inditalia Refcon Limited |
| Class of security | Equity shares |
| Type of report | Quarterly |
| Reason for additional filling | |
| Whether company has more than one class of shares or securities having voting rights | No |
| Whether company is SME | No |
| Date of report | 31-12-2015 |

Disclosure of shareholding pattern

| Name of the Company : Inditalia Refcon Limited | | | | |
|---|---|----------------------------------|---|--|
| Scrip Code, class of security : 517526, Equity shares | | | | |
| Quarter ended : 31-12-2015 | | | | |
| Disclosure of notes on shareholding pattern | | | | Notes |
| Partly paid-up shares | | | | |
| ID | Description partly paid-up shares | Number of partly paid-up shares | As a percentage of total number of partly paid-up shares | As a percentage of total number of shares of the company |
| Shares held by promoter or promoter group | | | | |
| Total Shares held by promoter or promoter group | | | | |
| Shares held by public | | | | |
| Total Shares held by public | | | | |
| Total | | | | |
| Outstanding convertible securities | | | | |
| ID | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming full conversion of the convertible securities |
| Shares held by promoter or promoter group | | | | |
| Total shares held by promoter or promoter group | | | | |
| Shares held by public | | | | |
| Total Shares held by public | | | | |
| Total | | | | |
| Warrants | | | | |
| ID | Description of warrants | Number of warrants | As a percentage of total number of warrants | As a percentage of total number of shares of the company, assuming full conversion of warrants |
| Shares held by promoter or promoter group | | | | |
| Total Shares held by promoter or promoter group | | | | |
| Shares held by public | | | | |
| Total Shares held by public | | | | |
| Total | | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | 11900700 | | |

Disclosure of fully paid-up shares

| | | | | | | | | |
|---|---|--|------------------------|--|---|----------------------------|--|--------------------------|
| Name of the Company : Inditalia Refcon Limited | | | | | | | | |
| Scrip Code, class of security : 517526, Equity shares | | | | | | | | |
| Quarter ended : 31-12-2015 | | | | | | | | |
| Disclosure of notes on fully paid-up shares | | | | | | | | Notes |
| Category code | | | | | Total Share holding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) Share holding of Promoter and Promoter Group | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) | Individuals or Hindu undivided family | 0 | 0 | 0 | 0 | 0 | | |
| (b) | Central government or State government(s) | 0 | 0 | 0 | 0 | 0 | | |
| (c) | Bodies corporate | 8 | 1134351 | 0 | 9.53 | 9.53 | | |
| (d) | Financial institutions or banks | 0 | 0 | 0 | 0 | 0 | | |
| (e) | Any other (specify) | Description of Share holder | | | | | | |
| 1 | Indian shareholders | Other | 7 | 1695027 | 0 | 14.24 | 14.24 | |
| | | Total Others | 7 | 1695027 | 0 | 14.24 | 14.24 | |
| | | Sub Total (A) (1) | 15 | 2829378 | 0 | 23.77 | 23.77 | |
| (2) Foreign | | | | | | | | |
| (a) | Non-resident individuals or foreign individuals | | | | | | | |
| (b) | Bodies corporate | 2 | 2020859 | 0 | 16.98 | 16.98 | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified foreign investor | | | | | | | |
| (e) | Any other (specify) | Description of Share holder | | | | | | |
| | | Total Others | | | | | | |
| | | Sub-Total (A) (2) | 2 | 2020859 | 0 | 16.98 | 16.98 | |
| | | Total Share holding of Promoter and Promoter Group (A) = (A) (1)+(A)(2) | 17 | 4850237 | 0 | 40.76 | 40.76 | |
| (B) Public Share holding | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | Mutual funds or UTI | 1 | 200 | 0 | 0 | 0 | | |
| (b) | Financial institutions or banks | 1 | 2500 | 0 | 0.02 | 0.02 | | |
| (c) | Central government or State government(s) | | | | | | | |
| (d) | Venture capital funds | | | | | | | |
| (e) | Insurance companies | | | | | | | |

| | | | | | | | | | |
|---|---|-----------------------------|-------|----------|---|-------|-------|--|--|
| (f) | Foreign institutional investors | | | | | | | | |
| (g) | Foreign venture capital investors | | | | | | | | |
| (h) | Qualified foreign investor | | | | | | | | |
| (k) | Any other (specify) | Description of Share holder | | | | | | | |
| Total Others | | | | | | | | | |
| Sub Total (B) (1) | | | 2 | 2700 | 0 | 0.02 | 0.02 | | |
| (2) | Non-Institutions | | | | | | | | |
| (a) | Bodies corporate | | 88 | 372100 | 0 | 3.13 | 3.13 | | |
| (b) | Individuals | | | | | | | | |
| i | Individual share holders holding nominal share capital up to Rs one lakh | | 23476 | 5717863 | 0 | 48.05 | 48.05 | | |
| ii | Individual share holders holding nominal share capital in excess of Rs one lakh | | 22 | 447800 | 0 | 3.76 | 3.76 | | |
| (c) | Qualified foreign investor | | | | | | | | |
| (d) | Any other (specify) | Description of Share holder | | | | | | | |
| 1 | Non-Institutions Share holders 1 | Overseas corporate bodies | 1 | 124100 | 0 | 1.04 | 1.04 | | |
| 2 | Non-Institutions Share holders 2 | NRI | 427 | 385900 | 0 | 3.24 | 3.24 | | |
| Total Others | | | 428 | 510000 | 0 | 4.29 | 4.29 | | |
| Sub-total (B) (2) | | | 24014 | 7047763 | 0 | 59.22 | 59.22 | | |
| Total Public Share holding (B) = (B)(1)+(B)(2) | | | 24016 | 7050463 | 0 | 59.24 | 59.24 | | |
| TOTAL (A)+(B) | | | 24033 | 11900700 | 0 | 100 | 100 | | |
| (C) | Shares held by custodians and against which depository receipts have been issued | | | | | | | | |
| (1) | Promoter and promoter group | | | | | | | | |
| (2) | Public | | | | | | | | |
| Total Shares held by Custodians (C) | | | | | | | | | |
| GRAND TOTAL (A)+(B)+(C) | | | 24033 | 11900700 | 0 | | 100 | | |

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group

| Name of the Company : Inditalia Refcon Limited | | | | | | | | | | | | |
|---|--|-----------------|---------------------------|--|-------------------------------|------------------------|---|-------------------------|--|---------------------------------------|---|---|
| Scrip Code, class of security : 517526, Equity shares | | | | | | | | | | | | |
| Quarter ended : 31-12-2015 | | | | | | | | | | | | |
| Disclosure of notes on securities belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | Notes | |
| Sr. No. | Name of the shareholder | PAN of Promoter | Number of the shares held | As a percentage of grand total (A) + (B) + (C) | Encumbered - number of shares | As a percentage | As a percentage of grand total (A) + (B) + (C) of clause (I)(a) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
| (I) | (II) | (II) (a) | (III) | (IV) | (V) | (VI)= (V)/(III)*100 | (I)(a) (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Rajinder Kumar Mittal | NA | 796762 | 6.7 | | | | | | | | 6.7 |
| 2 | Sujata R Mittal | NA | 819163 | 6.88 | | | | | | | | 6.88 |
| 3 | Mrs. Padma R Mittal | NA | 47171 | 0.4 | | | | | | | | 0.4 |
| 4 | D.K. Mittal | NA | 20995 | 0.18 | | | | | | | | 0.18 |
| 5 | Virendra Kumar Mittal | NA | 9826 | 0.08 | | | | | | | | 0.08 |
| 6 | Subodh V saphre | NA | 1000 | 0.01 | | | | | | | | 0.01 |
| 7 | Navin Sheth | NA | 100 | 0 | | | | | | | | 0 |
| 8 | Sushil Kumar Kajaria | NA | 10 | 0 | | | | | | | | 0 |
| 9 | M/s Sumit Exports & Traders Pvt. Ltd | NA | 841751 | 7.07 | | | | | | | | 7.07 |
| 10 | Oriental Engg | NA | 179600 | 1.51 | | | | | | | | 1.51 |
| 11 | Innovative Systems and Engineering Pvt.Limited | NA | 95300 | 0.8 | | | | | | | | 0.8 |
| 12 | Indofab Engg.Pvt Ltd. | NA | 5200 | 0.04 | | | | | | | | 0.04 |
| 13 | Pace Equipment Ltd. | NA | 5000 | 0.04 | | | | | | | | 0.04 |
| 14 | Eastern Bunkers Ltd. | NA | 2300 | 0.02 | | | | | | | | 0.02 |
| 15 | Print Centre | NA | 5200 | 0.04 | | | | | | | | 0.04 |

| | | | | | | | | | | | | |
|--------------|---------------------------------------|----|---------|-------|--|--|--|--|--|--|--|-------|
| 16 | Franchinn Engineering | NA | 1417320 | 11.91 | | | | | | | | 11.91 |
| 17 | Professional Financial Planning | NA | 603539 | 5.07 | | | | | | | | 5.07 |
| Total | | | 4850237 | 40.76 | | | | | | | | 40.76 |

(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| | | | | | | | | | |
|---|--------------------------|--------------------|---------------------------|--|-------------------------|--|---------------------------------------|---|---|
| Name of the Company : Inditalia Refcon Limited | | | | | | | | | |
| Scrip Code, class of security : 517526, Equity shares | | | | | | | | | |
| Quarter ended : 31-12-2015 | | | | | | | | | |
| Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares | | | | | | | | | Notes |
| Sr. No. | | | | | | | | | |
| | Name of the shareholder | PAN of Shareholder | Number of the shares held | Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above} | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
| (I) | (II) | (II) (a) | (III) | (IV) | (V) | (VI) | (I)(a) (VII) | (VIII) | (IX) |
| 1 | Mardia Chemicals Limited | NA | 191500 | 1.61 | | | | | 1.61 |
| 2 | Money Way Ltd | NA | 124100 | 1.04 | | | | | 1.04 |
| Total | | | 315600 | 2.65 | | | | | 2.65 |

