

# INDITALIA REFCON LIMITED

100 PER CENT EXPORT-ORIENTED UNIT

Regd Off : 7 and 8 B, II<sup>nd</sup> Floor, West View No.1, S.V.Road, Santacruz (West), Mumbai 400 054

## Introductory sub-table (I)(a)

Name of the Company INDITALIA REFCON LIMITED			
Scrip Code, Name of the scrip, class of security : 517526			
Quarter ended : 31 <sup>st</sup> December, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		11900700	

For Inditalia Refcon Limited

*Smilal Padma Mital*

Director

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Statement Showing Shareholding Pattern as on 31.12.2014

Category code	Category of Shareholder	Number of Share holders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	27	1134351	0	9.53	9.53	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors	39	1695027	0	14.24	14.24	0	0.00
(e-ii)	Director Relatives	0	0	0	0.00	0.00	0	0.00
(e-iii)	Person Acting in Concern	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>66</b>	<b>2829378</b>	<b>0</b>	<b>23.77</b>	<b>23.77</b>	<b>0</b>	<b>0.00</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	7	2020859	0	16.98	16.98	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>7</b>	<b>2020859</b>	<b>0</b>	<b>16.98</b>	<b>16.98</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>73</b>	<b>4850237</b>	<b>0</b>	<b>40.76</b>	<b>40.76</b>	<b>0</b>	<b>0.00</b>

For Inditalia Refcon Limited

*Omited*  
Director

*Radwa mital*

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(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	1	200	0	0.00	0.00	
(b)	Financial Institutions / Banks	1	2500	0	0.02	0.02	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	
(i-i)		0	0	0	0.00	0.00	
(i-ii)		0	0	0	0.00	0.00	
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>2700</b>	<b>0</b>	<b>0.02</b>	<b>0.02</b>	
B 2	Non-institutions						
(a)	Bodies Corporate	88	372100	0	3.13	3.13	
(b)	Individuals	0	0	0	0.00	0.00	
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	23476	5717863	0	48.05	48.05	
ii	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	447800	0	3.76	3.76	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	
(d-i)	NRI (Repat & Non Repat)	427	385900	0	3.24	3.24	
(d-ii)	OCB's	1	124100	0	1.04	1.04	
(d-iii)	Trust	0	0	0	0.00	0.00	
(d-iv)	Hindu Undivided Family	0	0	0	0.00	0.00	
(d-v)	Employee	0	0	0	0.00	0.00	
(d-vi)	Clearing Members	0	0	0	0.00	0.00	
	<b>Sub-Total (B)(2)</b>	<b>24014</b>	<b>7047763</b>	<b>0</b>	<b>59.22</b>	<b>59.22</b>	<b>0</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>24016</b>	<b>7050463</b>	<b>0</b>	<b>59.24</b>	<b>59.24</b>	
	<b>TOTAL (A)+(B)</b>	<b>24089</b>	<b>11900700</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group	0	0	0	0.00	0	0.00
2	Public	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>24089</b>	<b>11900700</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

For Inditalia Refcon Limited

*Somitel*  
Director *Padma mital*

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Sr. No	Notes
1	NA
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9	

For Inditalia Refcon Limited

*Smital*

Director

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31.12.2014

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Rajinder Kumar Mital	796762	6.70		0.00	0.00		0		0	6.70%
2	Sujata R. Mital	819163	6.88		0.00	0.00		0		0	6.88%
3	Mrs. Padma R. Mital	47171	0.40		0.00	0.00		0		0	0.40%
4	D. K. Mital	20995	0.18		0.00	0.00		0		0	0.18%
5	Virender Kumar Mital	9826	0.08		0.00	0.00		0		0	0.08%
6	Subodh V. Sapre	1000	0.01		0.00	0.00		0		0	0.01%
7	Navin D. Sheth	100	0.00		0.00	0.00		0		0	0.00%
8	Sushil Kumar Kajaria	10	0.00		0.00	0.00		0		0	0.00%
9	M/s. Sumit Exports & Traders Pvt. Ltd	841751	7.07		0.00	0.00		0		0	7.07%
10	Oriental Engg.	179600	1.51		0.00	0.00		0		0	1.51%
11	Innovative Systems and Engineering Pvt. Ltd.	95300	0.80		0.00	0.00		0		0	0.80%
12	Indofab Engg. P. Ltd	5200	0.04		0.00	0.00		0		0	0.04%
13	Pace Equipment Pvt. Ltd	5000	0.04		0.00	0.00		0		0	0.04%
14	Eastern Bunkers Ltd.	2300	0.02		0.00	0.00		0		0	0.02%
15	Print Centre	5200	0.04		0.00	0.00		0		0	0.04%
16	Franchin Engineering	1417320	11.91		0.00	0.00		0		0	11.91%
17	Professional Financial Planning	603539	5.07		0.00	0.00		0		0	5.07%
	<b>TOTAL</b>	<b>4850237</b>	<b>40.76</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>40.76%</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Inditalia Refcon Limited

*Sumit* *Padma Mital*

Director

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(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31.12.2014

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MARDIA CHEMICALS LIMITED	191500	1.61	0	0.00	0	0.00	
2	MONEY WAY LIMITED	124100	1.04	0	0.00	0	0.00	
			0.00	0	0.00	0	0.00	
<b>TOTAL</b>		<b>315600</b>	<b>2.65</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

For Inditalia Refcon Limited

*Smital* *Padma Mital*

Director

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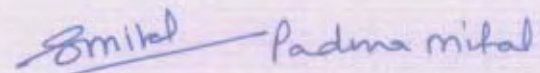
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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 31.12.2014

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	0.00	0	0.00	
			0.00	0	0.00	0	0.00	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

For Inditalia Refcon Limited

  
Director

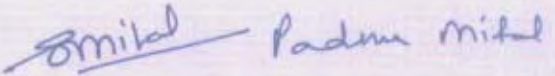
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Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Promoter / Promoter Group / Public
0	0.00	
	0.00	
0	0.00	

For Inditalia Refcon Limited

  
Padma Mitel

Director



# INDITALIA REFCON LIMITED

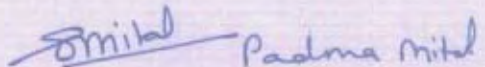
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(II)(a) Statement showing details of Depository Receipts (DRs) as on 31.12.2014

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For Inditalia Refcon Limited

 Padma Mitel

Director

# INDITALIA REFCON LIMITED

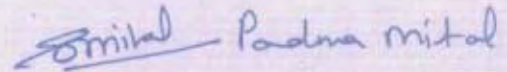
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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares as on 31.12.2014

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL	0	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For Inditalia Refcon Limited

 Padma Mital

Director